



March 20, 2024

INVITATION TO BID

STATE OF ALABAMA
COUNTY OF SHELBY

SEALED BIDS FOR HVAC AND REFRIGERATION EQUIPMENT, PARTS AND SUPPLIES AS PER SPECIFICATIONS

Sealed bids for HVAC AND REFRIGERATION EQUIPMENT, PARTS AND SUPPLIES will be received in the office of the Chief Financial Officer, Shelby County Administration Building, 200 West College Street-Room 125, Columbiana, Alabama 35051 until 2:00 P.M., April 4, 2024, at which time bids will be opened publicly and read. The County Commission reserves the right to reject any or all bids and to waive informalities in awarding this bid to the lowest responsive bidder. Bidders are to state that bids submitted are firm and that no claims for errors will be made after bids are opened and subsequent thereof.

If you have any questions concerning this bid or the specifications, contact Gina LeCroy at rlecroy@shelbyal.com. All questions must be submitted in writing to rlecroy@shelbyal.com. Responses will be in the form of an addendum. No questions will be entertained within 48 hours of bid opening.

GENERAL INFORMATION

The bidder shall provide a proposal for the materials as described on the attached requirements and specifications.

Shelby County is issuing this bid in order to purchase a wide array of HVAC and refrigeration equipment, parts and supplies. Shelby County is seeking one or more catalog suppliers of HVAC and refrigeration products to provide direct shipments to the County. The vendor must provide Shelby County with an online catalog that lists products and prices for quick ordering.

Requirements:

1. Vendor shall have an online catalog, for order entry use and suitable for the needs of the County.
2. Bid pricing is to be established as a ceiling price. At no time may the bid products be offered pursuant to this Contract at prices above this ceiling price without approval by the County. Prices may be reduced to meet the specific needs of the County.
3. New listings into the catalog may be submitted throughout the term of the Contract. Vendor reserves the right to review subsequent catalog offerings to determine if the represented products reflect the contracted products and equipment. Each new listing may have the effect of adding new product offerings and deleting products no longer

carried by the Vendor. New optional accessories for equipment may be added to the Contract at the time they become available.

4. All products sold by the vendor must be new. Products that have a 30/60/90 day money back guarantee should be clearly identified in the catalog.
5. The vendor agrees that full refund, credit or exchange will be granted to any defective-on arrival merchandise, if reported within thirty (30) days of receipt of the order.
6. Shipping charges must be clearly identified in the bid.
7. Sales and other taxes, where applicable, shall not be included in the prices quoted.

Specifications:

1. HVAC and refrigeration equipment including, but not limited to, Goodman, Fujitsu, Coleman, Daikin, Heatcraft and associated equipment.
2. HVAC and refrigeration parts and supply items including, but not limited to, thermostats, defrost boards, contactors, capacitors, coils, refrigerant, nitrogen, acetylene, brazing materials, and coil cleaners.

Bid Submission:

Shelby County is seeking a catalog based price schedule. Bidders shall provide access to a price schedule for all catalog items reflected in the specifications above. This requirement can be achieved via online access to an established catalog containing the items requested. Additional pricing and/or discounts should be reflected online at the time of submission.

Shelby County reserves the right to purchase none, one or several of any items quoted based upon the bid unit prices.

Evaluation:

Evaluation will be based on the County's sole judgement of the quality and features of the items offered and unit prices. Given the vast size of the catalog, a core sample of key items may be compared to derive the most responsive bid.

Bidder must provide timely response to emergency calls when equipment and materials are required.

All bidders must use our form for submitting their bid. Bids must be submitted in triplicate. All bids must be sealed and marked in the lower left hand corner "**BIDS – HVAC AND REFRIGERATION EQUIPMENT, PARTS AND SUPPLIES**" with opening date and time. Late bids will not be opened.

Records showing successful bidder(s) and prices quoted will be placed on file and may be examined upon request. If contract is awarded to someone other than lowest bidder, a note of explanation will appear in the bid file and Commission Minutes.

Use of trade names and numbers shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition.

DISQUALIFICATION OF BIDS

Bids may be disqualified before awarding of the contract for any of the following:

- A. Failure to mark envelope as required;
- B. Failure to sign or notarize the bid document;
- C. Failure to include requested information or other details of the bids;

METHOD OF AWARD

The award will be made to the lowest responsive and responsible bidder meeting specifications. It is not the policy of the Shelby County Commission to purchase on the basis of low bid only. Quality, conformity with specifications, purpose for which required, terms of delivery, and past service and experience are among the factors that may be considered in determining the responsive bidder.

Upon the awarding of this contract and bid, Shelby County has the sole right to end said contract at any time at Shelby County's sole discretion.

CONTRACT PERIOD / PRICING

The period of this contract will be for one (1) year from date bid is awarded. This contract may be renewed for up to three (3) years from the initial award date upon the agreement of both parties with the pricing remaining the same as the initial bid.

REQUIREMENTS FOR CONTRACTORS

Bidding Contractor will be required to provide evidence of E-Verify documentation and Section 84 business license.

Bids will be valid for sixty (60) days.

IMMIGRATION LAW

By signing this contract, the contracting parties affirm, for the duration of the agreement, that they will not violate federal immigration law or knowingly employ, hire for employment, or continue to employ an unauthorized alien within the State of Alabama. Furthermore, a contracting party found to be in violation of this provision shall be deemed in breach of the agreement and shall be responsible for all damages resulting therefrom.

OPEN TRADE

By signing this contract, vendor agrees that it is not currently engaged in, nor will it engage in, any boycott of a person or entity based in or doing business with a jurisdiction with which the State of Alabama can enjoy open trade.

Please provide your bid response in triplicate, one original and two copies and one electronic copy.

Chad Scroggins
Chad Scroggins
County Manager

HVAC AND REFRIGERATION EQUIPMENT, PARTS AND SUPPLIES
- PROPOSAL FORM

Date: April 4, 2024
2:00 p.m. Local Time

TO: Mr. Chad Scroggins, County Manager
Shelby County Commission
200 West College Street Rm 125
Columbiana, AL 35051

1. Pursuant to and in compliance with the Invitation to Bid and the proposed Specifications relating to:

HVAC and Refrigeration Equipment, Parts and Supplies
Shelby County, Alabama

Including Addenda: _____

The undersigned, having become thoroughly familiar with the terms and conditions of the proposed Specifications hereby proposes in strict accordance with the Specifications.

2. I understand that the Owner reserves the right to reject this Bid, but that this Bid shall remain open and not be withdrawn for a period of sixty (60) days from the date prescribed for its receiving.
3. The Bidder, if awarded the contract, hereby agrees pricing in this contract will be effective immediately. The period of this contract will be for one (1) year from date bid is awarded. This contract may be renewed for up to three (3) years from the initial award date upon the agreement of both parties with the pricing remaining the same as the initial bid.
4. If written notice of the acceptance of this Bid is mailed or delivered to the undersigned within sixty (60) days after the date set for the receiving of this Bid, or at any other time thereafter before it is withdrawn, the undersigned shall execute and deliver the Contract Documents to the Owner in accordance with this Bid as accepted, and will also furnish and deliver to the Owner as specified proof of E-verify information as required by law and Section 84 Business License, all within ten (10) days after delivery of the notification of acceptance of this Bid.
5. Notice of Acceptance or request for additional information may be addressed to the undersigned at the address set forth below.

HVAC AND REFRIGERATION EQUIPMENT, PARTS AND SUPPLIES
- PROPOSAL FORM

	Description	Bid
1.	Honeywell RedLINK enabled VisionPRO 8000 Programmable Thermostat	
2.	R410A Refrigerant, 25 Lb. Cylinder	
3.	12.5 Volt Motor Run Capacitor Oval	
4.	Definite Purpose 2-Pole Contactor 30 amp	
5.	30 Lb. Refrigerant Recovery Cylinder	
6.	Silvaloy Flux Coated Alloy, Silver Content 45%	
7.	Foam Insulation Tape 1/8"Tx2"Wx30"L	
8.	Nickel Safe Ice Machine Cleaner – 1 Gallon	
9.	% Markup above bidders actual cost on all other catalog listed items	

THE UNDERSIGNED OFFERS THESE PRICES, TERMS AND DELIVERY AS PER BID SPECIFICATIONS:

NAME OF COMPANY: _____

Signature: _____

Address: _____

Telephone: _____

Facsimile: _____

Email: _____

Sworn to and Subscribed before me
 This the _____ day of _____, 2024.

 Notary Public
 My Commission Expires _____